

CLIENT CONTROLLED REFUNDS

v. September 2024





CLIENT CONTROLLED REFUNDS

HomeTown has now implemented a way so that it is clear to ticket purchasers what your refund policy is on checkouts and confirmations based on the policy set on the event.

As the client, you will have the opportunity to set your refund policy to allow refunds or not allow refunds (all will be defaulted to not allow refunds on release). Through this setting, you will become responsible for issuing your own refunds, if you are connected and using Stripe as your payment processor.

You have the opportunity to choose your refund policy globally in the settings. At the release of this feature, your global settings have been moved to default *No Refunds Allowed* policy. This can be changed in Settings \rightarrow Refund Policy.





Create Event

NO	REFU	NDS	ALI	ED	POL	CY

chool Club/Fund *						
	Example: Theatre Program, NHS, Art C	lub. Reference will app	ear in financial reports for	event.		
Event Name 🛊	This will appear on your website and ticl	kets				
Venue 🛊	Display venue Hide venue					
	This option gives the ability to display or hide on the embed or the order confirmation email					
	All venues Venues with seat map	os O Venues without :	seat maps			
	Select Venue			~		
School *	Test school			~		
Department *	Athletics	Athletics ~				
Event Start *	DD/MM/YYYY H:M TT local	Event End *	DD/MM/YYYY H:M TT	local		
	This option gives the ability to display or hide information will display on the embed or the or		rrchasers. If hidden, no date/tim	e		
or Sporting Event						
Sports Team 🛊	Select Sports Team			~		
Ticket Redemption	Select event-level ticket redemption s	etting:				
	Scan					
	O Self Check-In	anad bu an avent worker in	order to opter			
			order to enter.			
	Self Check-In © Scan requires the ticket's QR code to the sca	or to entering the event				
Refund Policy	Self Check-In © Scan requires the ticket's QR code to the sca					

	Self Check-In allows the user to redeem prior to entering the event All ticket purchasers will be shown a				
Refund Policy	Do Not Allow Refunds	~ (3	no refund or exchange disclaimer on order confirmations	
	This will override the global settings for this event.				
Event Policy	Enter your event policy here				

If you choose a **No Refunds Allowed** policy, a disclaimer will be shown on the ticketing page in the same spot as the Event Policy lives now. This message will appear automatically, alongside any other event policies you may have added (clear bag policy, parking rules, etc)



NO REFUNDS ALLOWED POLICY

When publishing the event, you will be prompted to add an *Event Organizer*. This event organizer must be one of the users in the box office that are at least a Department Manager or above, and have access to the event, school, venue, and department that coincide with the event. This is required regardless of the Refund Policy you choose.

			Schedule Publish X		
Event Details		8	Event Organizer *		
Drag event image here - OR - Choose Photo to Upload Ideal image size: 600x425 Accepted formats: .jpg, .png, .tiff, .svg	Event Date 09/14/2024 12:00 PM -09/14/2024 12:00 PM EDT Event Type Ticketed Event Venue Test venue Seating Type General Admission Seat Map None	No Description Supplied	This user will become the organizer for this event District Official customer@hometownticketing.com School Admin customer@hometownticketing.com Department Manager customer@hometownticketing.com Include Email Address on all order confirmations for any support needs This is required if you have chosen to accept refunds Select a publish time for your site		
Event Organizer This Will Be Set When Publishing The Event	Ticket Redemption Method:	Event Policy: clear bag policy in effect - Refund Requests through Event Host.	 Publish Immediately Schedule to publish on select day/time before event Select Custom Day/Time 		
Event Options Edit Duplicate Delete	Box Office Tools Order List Guest List Event Report	Privacy Settings Choose if this event is visible to the public or a select group with the link. Public			
			Save		

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REFUNDS ALLOWED POLICY

If you choose to Allow Refunds, this information is not listed anywhere specifically (i.e. your ticketing page won't say explicitly "we allow refunds", it just won't say "no refunds allowed")

The **Event Organizer** field is *required* when publishing the event, and that person's email address will appear in the confirmation email to fans. Same event organizer rules as above apply

The confirmation email will contain a "mailto:" link, when if clicked, it auto-populates an email from the fan with the order information to the event organizer, so they have all the information they need to process the refund if they choose to.

The information that auto-populates in the email to the event organizer also contains all of the info HomeTown Support will need to process a refund internally for Managed Clients (Checks, ACH).





GLOBAL SETTINGS: REFUND POLICY

You have the opportunity to choose your refund policy globally in the settings. At the release of this feature, your global settings have been moved to default *No Refunds Allowed* policy.



The Refund Policy can be updated per event as well

